

[Date]

To: [Name of Borrower/Company]

Address: [Address Line 1]

[Address Line 2]

Attention: [Name/Department]

Subject: Operational Comfort Letter - [Project Name/Facility Agreement Name]

Dear Sir/Madam,

We refer to the [Name of Facility Agreement] dated [Date] (the "Agreement") between, among others, [Borrower Name] as Borrower and [Bank Name] acting as Facility Agent.

This letter is provided for operational purposes only to confirm the administrative arrangements for the management of the Facility. We hereby confirm the following:

1. Account Maintenance: We have established the necessary internal accounts and coding structures required to process drawdowns, interest payments, and repayments as stipulated in the Agreement.

2. Operational Capacity: As Facility Agent, we confirm that we have the technical systems and personnel in place to manage the information flow between the Lenders and the Borrower, including the distribution of financial covenants and compliance certificates.

3. Payment Instructions: For the purposes of the Agreement, the standard settlement instructions (SSI) for the Facility Agent are as follows:

Bank: [Bank Name]

SWIFT: [SWIFT Code]

IBAN/Account No: [Account Number]

Reference: [Facility Reference Code]

4. Point of Contact: The dedicated operational team for this Facility can be reached at [Email Address] or [Phone Number].

This letter is issued solely for the purpose of confirming operational readiness and does not amend, waive, or supersede any terms or conditions set forth in the Agreement. This letter does not constitute a commitment to fund.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Bank Name] as Facility Agent