

[Company Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Recipient Organization]

[Address Line 1]

[Address Line 2]

RE: LETTER OF COMFORT REGARDING FINANCIAL SOLVENCY

Dear [Recipient Name],

This letter is provided by [Parent Company/Assuring Entity Name] in relation to the financial obligations and operational stability of [Subsidiary/Subject Company Name].

We confirm that we are aware of the financial position of [Subsidiary Name] and its commitments under [Reference Contract/Agreement Name or Number].

As the [Relationship, e.g., Parent Company], we hereby confirm our current policy and intention to ensure that [Subsidiary Name] remains in a position to meet its financial obligations as they fall due. Specifically, we undertake to provide the necessary financial support to [Subsidiary Name] to maintain its status as a going concern for a period of at least [Number] months from the date of this letter.

This letter is based on the current financial standing of [Parent Company Name]. We confirm that, as of the date of this letter, we are not aware of any material changes or legal proceedings that would impair our ability to provide this support.

Please note that this letter represents a statement of current intent and financial assurance and is not intended to constitute a legally binding guarantee of the third-party debts of [Subsidiary Name], unless otherwise specified by a separate formal guarantee agreement.

This letter is confidential and intended solely for the use of [Recipient Organization].

Yours sincerely,

[Signature]

[Full Name]

[Title, e.g., Chief Financial Officer]

[Parent Company Name]