

[Company Letterhead of Lead Arranger]

[Date]

To: [Name of Recipient/Borrower/Potential Participant]

[Address Line 1]

[Address Line 2]

**RE: Comfort Letter regarding the Syndication of [Project Name/Facility Type] for [Borrower Name]**

Dear [Name],

We, [Lead Arranger Name], refer to the proposed [Amount] credit facility (the "Facility") currently being arranged for [Borrower Name] (the "Borrower").

This letter is provided to confirm our current intentions regarding the syndication process. As the Lead Arranger, we confirm the following:

1. **Commitment:** We have received internal credit approval to act as a Lead Arranger for the Facility, subject to the execution of definitive legal documentation.
2. **Syndication Strategy:** It is our current intention to organize and manage the syndication of the Facility to a group of selected financial institutions (the "Syndicate").
3. **Market Conditions:** We are actively monitoring market conditions and believe, based on current data, that the Facility can be successfully placed within the anticipated timeframe.
4. **Best Efforts:** We undertake to use our commercially reasonable efforts to ensure an orderly syndication process and to assist the Borrower in achieving the target funding structure.

Please note that this letter is a statement of present intention only. It does not constitute a legally binding commitment to underwrite the full amount of the Facility, nor does it guarantee the success of the syndication. Final participation is subject to satisfactory due diligence, final documentation, and prevailing market conditions at the time of closing.

This letter is confidential and is intended solely for the use of the addressee.

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Lead Arranger Name]