

[Law Firm Letterhead]

[Date]

To: [Recipient Name/Financial Institution]

[Address Line 1]

[Address Line 2]

**RE: LEGAL VALIDITY COMFORT LETTER - [Transaction/Project Reference]**

Dear Sir/Madam,

We have acted as legal counsel to [Client Name], a [Company Type] organized under the laws of [Jurisdiction] (the "Company"), in connection with the [Name of Agreement/Transaction] dated as of [Date].

In our capacity as counsel, we have examined originals or copies of the following documents:

- The Certificate of Incorporation and Bylaws of the Company;
- Corporate resolutions authorizing the execution of the Transaction Documents;
- [List other relevant agreements].

Based upon the foregoing and subject to the qualifications set forth herein, we provide the following comfort:

1. **Existence:** The Company is validly existing and in good standing under the laws of [Jurisdiction].
2. **Authority:** The Company has the requisite corporate power and authority to execute, deliver, and perform its obligations under the Transaction Documents.
3. **Validity:** To the best of our knowledge, the Transaction Documents have been duly authorized, executed, and delivered by the Company and constitute legal, valid, and binding obligations enforceable in accordance with their terms.
4. **No Conflict:** The execution of these documents does not violate any applicable law, regulation, or existing agreement to which the Company is a party.

This letter is provided solely for the benefit of [Recipient Name] in connection with the aforementioned transaction and may not be relied upon by any other person or for any other purpose without our prior written consent.

Yours faithfully,

[Signature]

[Name of Signing Partner]

[Law Firm Name]