

[Bank Letterhead]

[Date]

[Lead Arranger/Agent Bank Name]

[Address]

[City, State, Zip Code]

Re: Participant Bank Acknowledgment Comfort Letter - [Project/Loan Name]

Dear [Contact Name],

We, [Name of Participant Bank] (the "Bank"), refer to the Participation Agreement dated [Date] between [Lead Bank Name] and the Bank regarding the credit facility provided to [Borrower Name].

The Bank hereby confirms its awareness of the terms and conditions set forth in the underlying Loan Agreement. We acknowledge our participation interest in the amount of [Currency/Amount], representing [Percentage]% of the total facility.

This letter serves to confirm that:

- The Bank has performed its own independent credit analysis and due diligence regarding the Borrower and the transaction.
- The Bank confirms its financial capacity and commitment to fund its portion of the participation in accordance with the agreed-upon funding schedule.
- The Bank intends to maintain its participation for the duration of the facility, subject to the terms of the Participation Agreement.

This letter is provided for information purposes to provide comfort regarding our participation and does not supersede or modify the legally binding provisions of the Participation Agreement.

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Name of Participant Bank]