

[Central Bank Letterhead]

Date: [Date]

To:

[Lead Lending Institution/Steering Committee Name]

[Address]

[City, Country]

Subject: Comfort Letter regarding the Debt Restructuring of [Name of Debtor Institution]

To whom it may concern,

1. This letter is issued by the [Name of Central Bank] in connection with the proposed restructuring of the institutional debt obligations of [Name of Debtor Institution], hereinafter referred to as "the Institution."
2. The [Name of Central Bank] is aware of the ongoing negotiations between the Institution and its creditors to achieve a sustainable debt profile and ensure long-term financial stability.
3. We hereby confirm that the Institution is a regulated entity under the supervision of the [Name of Central Bank] and is currently in compliance with all essential regulatory reporting requirements.
4. The [Name of Central Bank] views the proposed restructuring favorably as a necessary step toward maintaining the integrity of the local financial system. It is our policy to encourage voluntary debt workouts that aim to restore the solvency and liquidity of systemic institutions.
5. While the [Name of Central Bank] does not provide a formal guarantee of the Institution's specific liabilities under the restructuring agreement, we confirm our commitment to maintaining a stable monetary environment and providing oversight to ensure the Institution adheres to the agreed-upon recovery plan.
6. Furthermore, we intend to exercise our supervisory powers to monitor the Institution's performance and capital adequacy throughout the duration of the restructuring period.
7. This letter is for information purposes only and does not constitute a legal or financial guarantee by the [Name of Central Bank] to any third party.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Governor/Deputy Governor]

[Name of Central Bank]