

[Company Letterhead]

[Date]

To: [Name of Lending Institution]

[Address Line 1]

[Address Line 2]

[City, Postcode]

RE: Comfort Letter regarding Working Capital Facility Restructuring for [Borrower Name]

Dear [Name of Contact Person],

We, [Parent Company Name], acknowledge that our subsidiary, [Borrower Name] (the "Borrower"), is currently undergoing a restructuring of its working capital facilities with [Lending Institution Name] (the "Lender").

This letter is provided to confirm our awareness of the terms and conditions set forth in the restructuring agreement dated [Date of Agreement].

In connection with this restructuring, we state the following:

1. **Support of Operations:** It is our current policy to ensure that the Borrower remains in a position to meet its financial obligations and operational requirements throughout the duration of the restructured facility.
2. **Maintenance of Interest:** We confirm our intention to maintain our [Percentage]% shareholding in the Borrower for the term of the facility, unless prior written consent is obtained from the Lender.
3. **Managerial Oversight:** We will continue to provide management oversight and technical support to the Borrower to assist in the successful implementation of its turnaround and repayment plan.
4. **Financial Stability:** We remain committed to the financial stability of the Borrower and will endeavor to provide the necessary resources to prevent any breach of the financial covenants stipulated in the restructuring documents.

Please note that this letter is a statement of current intent and policy only. It does not constitute a legal guarantee, a contract, or a formal indemnity by [Parent Company Name] for the debts of the Borrower.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

For and on behalf of [Parent Company Name]