

[Date]

[Lender Name / Facility Agent Name]

[Address]

[City, State, Zip Code]

**Re: Comfort Letter - Debt Restructuring of [Project Name / Borrower Name]**

Dear Sirs,

We, [Name of Sponsor/Parent Company], refer to the [Facility Agreement/Common Terms Agreement] dated [Original Date] and the ongoing negotiations regarding the restructuring of the debt obligations of [Name of Borrower] (the "Borrower").

In our capacity as the majority shareholder of the Borrower, we hereby confirm the following:

1. **Project Support:** It is our current policy to maintain our legal and beneficial ownership interest in the Borrower and to ensure that the Project remains a core part of our business strategy.
2. **Managerial Assistance:** We intend to provide the Borrower with the necessary technical and managerial expertise to ensure the successful implementation of the Restructuring Plan as agreed with the Lenders.
3. **Financial Standing:** While this letter does not constitute a legal guarantee of the Borrower's liabilities, we confirm our intention to support the Borrower in meeting its revised financial obligations and maintaining its corporate existence during the restructuring period.
4. **Notification:** We undertake to inform the Lenders promptly should there be any significant change in our policy regarding our investment in the Borrower or our ability to provide the support described herein.

This letter is a statement of present intention only and is not intended to create legally binding obligations or a guarantee of payment.

Yours faithfully,

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[Name of Authorized Signatory]

[Title]

For and on behalf of [Sponsor Company Name]