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[Bank Letterhead: Syndicate Bank]

Date: [Insert Date]

To,
[Recipient Name/Lead Arranger]
[Department Name]
[Address]

Subject: Letter of Comfort - Refinancing and Restructuring of Loan Facility for [Borrower Name]

Dear Sir/Madam,

We, Syndicate Bank, refer to the proposed loan refinancing and restructuring package for our client, [Borrower Name], involving a total facility amount of [Currency and Amount].

We hereby confirm that we are aware of the restructuring terms and the refinancing requirements as outlined in the proposal dated [Insert Date]. It is our current intention to continue our professional relationship with the Borrower and to support the financial reorganization process to ensure the long-term viability of their operations.

We confirm that:

- The Borrower maintains a satisfactory relationship with our branch.
- We are currently processing the internal approvals required to participate in the restructured credit facility.
- We intend to maintain our pro-rata share of the exposure, subject to final credit committee approval and execution of legal documentation.

This letter is issued as a statement of our current intent and support for the restructuring process. This document does not constitute a legally binding commitment or a guarantee to provide funds, nor does it create any legal obligations on the part of Syndicate Bank until formal agreements are signed.

This letter is for your confidential use and should not be disclosed to any third party without our prior written consent.

Yours faithfully,

[Signature]
[Name of Authorized Signatory]
[Designation]
[Branch Name/Office]