

[Tenant Letterhead]

[Date]

[Landlord/Developer Name]

[Address]

[City, State, Zip Code]

RE: Letter of Comfort Regarding Pre-Lease Commitment for [Project Name/Address]

Dear [Name of Contact Person],

This letter is provided by [Tenant Name] ("Tenant") to [Landlord Name] ("Landlord") in connection with the proposed development located at [Project Address] (the "Project").

We understand that Landlord is seeking financing for the construction and development of the Project. This letter serves to confirm our serious intent to enter into a formal lease agreement for approximately [Square Footage] square feet of space within the Project, subject to the following conditions:

- The final approval of the Project design and specifications by Tenant's executive board.
- The negotiation and execution of a mutually acceptable definitive Lease Agreement.
- The Project reaching substantial completion by [Estimated Date].
- [Additional Condition, e.g., Securing necessary zoning permits].

While this letter represents a strong expression of our interest and commitment to anchor the Project, it is understood that this document is a statement of intent only and does not constitute a legally binding lease agreement or a guarantee of future performance. Neither party shall be legally bound until a formal Lease Agreement is fully executed.

We are enthusiastic about the Project and look forward to working toward a final agreement.

Sincerely,

[Signature]

[Printed Name]

[Title]

[Tenant Name]

cc: [Lender Name, if applicable]