

[Company Letterhead]

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

RE: Debt Service Reserve Assurance Comfort Letter - [Project/Loan Reference Number]

To the Management of [Lender Name],

This letter is provided by [Parent Company/Sponsor Name] in connection with the loan facility granted to [Borrower Name] (the "Borrower") under the Credit Agreement dated [Date].

We acknowledge the requirement for the Borrower to maintain a Debt Service Reserve Account (DSRA) in the amount of [Amount/Number of months of debt service].

We confirm our awareness of the Borrower's financial obligations and hereby state our current policy and intention to ensure that the Borrower remains in a position to meet its funding requirements for the DSRA. While this letter does not constitute a legal guarantee of payment or a formal commitment to provide capital, it reflects our commitment to support the operational viability of [Borrower Name] and to monitor their compliance with the reserve requirements stipulated in the Credit Agreement.

We further confirm that we do not currently foresee any events that would prevent the Borrower from maintaining the required liquidity levels in the DSRA.

This letter is issued for your information only and is governed by the laws of [Jurisdiction].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Parent Company/Sponsor Name]