

[Date]

[Lender Name]
[Lender Address]
[City, State, Zip Code]

Re: Equity Commitment and Capital Call Comfort Letter - [Project Name/Borrower Name]

Dear [Contact Person Name],

This letter is provided by [Investor Name] (the "Investor") in connection with the loan facility in the amount of \$[Amount] (the "Loan") being provided by [Lender Name] (the "Lender") to [Borrower Name] (the "Borrower") for the purpose of [Project Description].

The Investor confirms that it is a [Partner/Member/Shareholder] of the Borrower and has committed to provide equity capital to the Borrower in the aggregate amount of \$[Amount] (the "Capital Commitment").

The Investor hereby confirms the following:

1. The Investor has the financial capacity to fulfill its Capital Commitment as required under the [Operating Agreement/Partnership Agreement].
2. The Investor intends to fund capital calls made by the Borrower in a timely manner to ensure the Borrower maintains sufficient liquidity to meet its obligations under the Loan documents, subject to the terms of the governing entity agreements.
3. As of the date of this letter, no event of default has occurred under the Borrower's governing documents that would excuse the Investor from fulfilling its funding obligations.

This letter is provided for informational purposes to assist the Lender in its credit evaluation. It does not constitute a direct guarantee of the Loan or a modification of the existing governing agreements of the Borrower.

Sincerely,

[Signature]
[Name of Authorized Signatory]
[Title]
[Investor Name]