

[Sponsor Company Letterhead]

[Date]

To: [Name of Recipient/Lending Institution]
[Address Line 1]
[Address Line 2]
[City, State, Zip Code]

Re: Comfort Letter Regarding Cost Overrun Assurance for [Project Name]

Dear [Contact Person Name],

We, [Sponsor Company Name], acting as the Sponsor for the development of [Project Name] (the "Project"), understand that [Lending Institution Name] (the "Lender") is providing financing to [Borrower/Project Company Name] (the "Borrower") under the terms of the Credit Agreement dated [Date].

In connection with this financing, we hereby confirm our commitment to the successful completion of the Project. It is our current intention and policy to ensure that the Borrower is provided with sufficient financial resources to meet its obligations and to cover any Project cost overruns that may arise during the construction phase.

Specifically, if the actual costs required to achieve "Financial Completion" or "Commercial Operation" exceed the current Project budget of [Total Budget Amount], we confirm our intention to provide, or arrange for the provision of, additional funds to the Borrower to cover such excess costs. These funds may be provided in the form of additional equity contributions, subordinated loans, or other financial support acceptable to the Lender.

This letter is a statement of our present intention to support the Project and does not constitute a legally binding guarantee or a formal commitment of credit. However, we assure you that we remain fully supportive of the Project and will work closely with the Borrower to ensure its timely completion within the financial framework required by the Lender.

This letter shall be governed by the laws of [Jurisdiction].

Yours sincerely,

[Signature]
[Name of Authorized Signatory]
[Title/Position]
[Sponsor Company Name]