

[Bank Letterhead]

To: [Name of Lead Arranger/Administrative Agent]

[Address]

[City, State, Zip Code]

Date: [Insert Date]

Subject: Comfort Letter regarding Participation in Syndicated Credit Facility for [Borrower Name]

Dear [Name of Contact Person],

We, [Name of Participating Bank], refer to the proposed syndicated credit facility (the "Facility") in the aggregate amount of [Total Facility Amount] to be provided to [Name of Borrower] (the "Borrower").

We confirm that our internal credit committee has granted preliminary approval for a participation in the Facility for an amount up to [Insert Amount].

This comfort letter is provided based on the current draft of the [Information Memorandum/Term Sheet] dated [Date] and is subject to the following conditions:

- Finalization and execution of definitive legal documentation acceptable to our legal counsel.
- No material adverse change in the financial condition of the Borrower or the prevailing market conditions.
- Completion of final "Know Your Customer" (KYC) and anti-money laundering due diligence.
- The successful syndication of the remaining portion of the Facility.

This letter is a statement of our present intention only and does not constitute a legally binding commitment, guarantee, or obligation to provide funding. A formal commitment will only be established upon the execution of the final Credit Agreement.

This letter is confidential and intended solely for the use of the Lead Arranger in connection with the syndication process. It may not be disclosed to any third party without our prior written consent.

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Name of Participating Bank]