

[Bank Letterhead]

To: [Lead Arranger / Agent Bank Name]

[Address Line 1]

[Address Line 2]

[City, Country]

Date: [Insert Date]

Subject: Letter of Comfort regarding [Borrower Name] - [Facility Amount/Reference]

Dear Sirs,

We, [Issuing Bank Name], acknowledge that [Borrower Name] (the "Borrower"), which is a [subsidiary/affiliate] of our institution, is entering into a Syndicated Trade Finance Facility Agreement dated [Date] for the amount of [Amount] (the "Facility").

In connection with the above, we hereby confirm the following:

- 1. Ownership:** We currently hold [Percentage]% of the share capital of the Borrower and it is our present intention to maintain a controlling interest in the Borrower for the duration of the Facility.
- 2. Support:** It is our policy to ensure that the Borrower is managed in such a manner that it remains in a position to meet its financial obligations and liabilities arising under the Facility Agreement.
- 3. Notification:** We undertake to inform you promptly should there be any material change in our ownership or control of the Borrower during the term of the Facility.

This letter is issued as a statement of our present policy and intention only. It is not intended to constitute a legally binding guarantee or a legal obligation to discharge any debt of the Borrower, nor does it create any security interest.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

[Authorized Signatory Name]

[Title/Position]

[Bank Name]