

[Company Letterhead]

Date: [Date]

To: [Lending Bank/Financial Institution Name]

[Address Line 1]

[Address Line 2]

[City, Country]

Subject: Letter of Awareness regarding Trade Credit Facility for [Subsidiary/Borrower Name]

Dear Sirs,

We, [Parent Company Name], acknowledge that [Subsidiary/Borrower Name] (the "Borrower") is applying for an international trade credit facility in the amount of [Currency and Amount] from [Lending Bank Name] (the "Bank").

We hereby confirm that we are aware of the terms and conditions of this facility and that the Borrower is a [wholly-owned/majority-owned] subsidiary of our group. It is our current policy to ensure that our subsidiaries are managed in a way that allows them to meet their financial obligations.

We confirm our intention to maintain our current shareholding in the Borrower for the duration of this facility. Should there be any significant change in the ownership or control of the Borrower, we will endeavor to inform the Bank in a timely manner.

This letter is a statement of our awareness and policy only. It does not constitute a legal guarantee, nor does it create a binding legal obligation for [Parent Company Name] to discharge the liabilities of the Borrower.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Parent Company Name]