

[Company Letterhead of Parent Company]

To: [Name of Lending Bank/Financial Institution]

[Address of Bank]

[Date]

Subject: Master Comfort Letter regarding Cross-Border Trade Finance Umbrella Facility

Dear Sirs,

1. We refer to the master trade finance umbrella facility (the "Facility") in the aggregate amount of [Currency/Amount] granted or to be granted by [Bank Name] (the "Bank") to our subsidiaries listed in the attached Schedule 1 (collectively the "Borrowers" and each a "Borrower").
2. We confirm that we are aware of the terms and conditions of the Facility and that the Borrowers are direct or indirect subsidiaries within our corporate group.
3. It is our current policy to maintain our shareholding in the Borrowers as long as any liabilities are outstanding under the Facility, unless otherwise agreed with you in writing.
4. We confirm that it is our policy to manage our group affairs so as to ensure that each Borrower is in a position to meet its financial obligations toward the Bank in respect of the Facility.
5. We undertake to notify the Bank immediately should there be any significant change in the ownership or control of any of the Borrowers.
6. This letter is a statement of our management policy and intention only; it does not constitute a legal guarantee or a formal indemnity, and does not impose any legally binding obligation on us to pay the debts of the Borrowers.
7. This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of

[Name of Parent Company]

[Authorized Signatory Name]

[Title/Position]

Schedule 1: List of Subsidiary Borrowers

- [Subsidiary Name 1] - [Country of Incorporation]
- [Subsidiary Name 2] - [Country of Incorporation]
- [Subsidiary Name 3] - [Country of Incorporation]