

[Government Ministry Letterhead]  
[Department Name]  
[Street Address]  
[City, Country]

Date: [Date]

To: [Beneficiary Bank/Financial Institution Name]  
[Address]  
[City, Country]

**Letter of Comfort regarding [Name of State-Owned Enterprise]**

Dear Sirs,

1. We refer to the trade finance facility in the amount of [Currency/Amount] (the "Facility") granted or to be granted by [Bank Name] (the "Lender") to [Name of State-Owned Enterprise] (the "SOE") for the purpose of [Description of Trade Transaction/Project].
2. The SOE is a legal entity organized under the laws of [Country] and is [Percentage]% owned and controlled by the Government of [Country] (the "Government").
3. We hereby confirm that it is the current policy of the Government to ensure that the SOE is managed and operated in a sound financial manner and remains in a position to meet its financial obligations as they fall due.
4. While this letter is not a formal legal guarantee and does not create a direct financial obligation on the Government to repay the debt of the SOE, we confirm that we are aware of the Facility and do not intend to reduce our ownership interest in the SOE during the term of the Facility without prior notification to the Lender.
5. The Government intends to provide the necessary support to the SOE to maintain its status as a going concern and to facilitate the fulfillment of its obligations under the Facility documentation, subject to applicable national laws and budgetary approvals.
6. This letter shall be governed by and construed in accordance with the laws of [Country/Jurisdiction].

Yours faithfully,

[Signature]

[Name of Authorized Official]  
[Title/Rank]  
For and on behalf of the Ministry of [Name of Ministry]  
[Country]