

[Company Letterhead of Sponsor]

[Date]

To: [Name of Lending Institution/Bank]

[Address]

[City, State, Zip Code]

RE: Letter of Comfort - Export Trade Finance Facility for [Borrower Name]

Dear Sir/Madam,

We, [Sponsor Name], confirm that we are the [Parent Company/Majority Shareholder] of [Borrower Name] (the "Borrower"). We are aware that [Lending Institution] (the "Bank") is considering providing an Export Trade Finance Facility in the amount of [Amount and Currency] to the Borrower.

In consideration of the Bank providing this facility, we hereby confirm the following:

- 1. Support of Operations:** It is our current policy to ensure that the Borrower is managed and operated in a manner that enables it to meet its financial obligations according to the terms of the facility.
- 2. Maintenance of Shareholding:** We intend to maintain our current shareholding and control in the Borrower for the duration of the facility, unless prior written notice is provided to the Bank.
- 3. Awareness of Indebtedness:** We are fully aware of the terms and conditions of the Export Trade Finance Facility and confirm that the Borrower has our full support in entering into this agreement to facilitate its export activities.
- 4. Financial Viability:** We will endeavor to ensure that the Borrower maintains sufficient liquidity and capital to fulfill its repayment obligations to the Bank.

This letter is a statement of our current intention and policy only. It is not intended to constitute a legally binding guarantee or a formal indemnity for the debts of the Borrower.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Sponsor Company Name]