

[Company Letterhead]

Date: [Insert Date]

To:

[Central Bank Name / Regulatory Authority]

[Address]

[City, Country]

RE: LETTER OF COMFORT - CAPITAL SUPPORT FOR [SUBSIDIARY NAME]

Dear Sir/Madam,

1. We, [Parent Company Name], a company organized and existing under the laws of [Country], being the majority shareholder of [Subsidiary Name] (the "Institution"), acknowledge the regulatory requirements mandated by the [Central Bank Name] regarding capital adequacy and solvency standards.
2. We are fully aware of the financial position of the Institution and the mandate to maintain minimum capital requirements as prescribed by [Legal Act/Regulation Reference].
3. This letter serves to confirm our awareness of the Institution's obligations and to express our current intention and policy to provide the necessary financial support to the Institution to ensure it remains a going concern and meets its regulatory capital ratios as required by the [Central Bank Name].
4. We confirm that it is our policy to ensure that the Institution is managed in such a manner that it is at all times in a position to meet its liabilities and capital obligations to its creditors and the regulatory authorities.
5. This letter of comfort is a statement of our current intention and does not constitute a legally binding guarantee of the Institution's liabilities, but reflects our commitment to the stability of our subsidiary within the framework of the [Central Bank Name] mandates.
6. This commitment shall remain in effect as long as [Parent Company Name] remains the majority shareholder or until the Institution meets its capital requirements independently to the satisfaction of the Central Bank.

Yours faithfully,

For and on behalf of [Parent Company Name]

[Name of Authorized Signatory]

[Title/Position]
[Seal/Stamp]