

[Company Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Institution/Bank Name]

[Address]

[City, State, Zip Code]

Subject: Letter of Comfort - Contingent Capital Injection Commitment

Dear [Name],

This letter is issued by [Parent Company Name] ("the Parent") in relation to the financial obligations and regulatory capital requirements of its subsidiary, [Subsidiary Company Name] ("the Subsidiary").

The Parent acknowledges that the Subsidiary requires a commitment for contingent capital to ensure its continued compliance with [Capital Adequacy Regulations/Contractual Requirements] and to maintain its operational stability.

The Parent hereby confirms its policy to support the Subsidiary and expresses its current intention to provide additional capital to the Subsidiary should it be unable to meet its financial obligations or capital ratios as required by [Relevant Authority/Agreement].

Specifically, the Parent confirms that:

- It is aware of the contingent capital injection requirements of [Amount, if applicable].
- It intends to maintain its majority ownership and control of the Subsidiary for the duration of this arrangement.
- It will monitor the financial position of the Subsidiary closely to ensure it remains a going concern.

This letter is a statement of present intent only and does not constitute a legally binding guarantee or a formal commitment to provide funds at this time. This letter shall be governed by the laws of [Jurisdiction].

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Parent Company Name]