

[Company Letterhead of Parent Company/Sponsor]

[Date]

[Name of Recipient/Lending Institution/JV Partner]

[Address]

[City, State, Zip Code]

Subject: Letter of Comfort regarding [Joint Venture Name]

Dear [Name of Contact Person],

We, [Name of Parent Company], acknowledge that we are a shareholder of [Name of Joint Venture Entity] (the "JV"), holding a [Percentage]% interest in the company.

We are aware that the JV has entered into [describe the project or loan agreement] dated [Date]. We understand the importance of the JV maintaining adequate liquidity and capital levels to meet its operational requirements and financial obligations.

This letter serves to confirm our current policy and intention to support the JV. Specifically, in the event that the JV encounters a capital shortfall or is unable to meet its financial obligations as they fall due, it is our present intention to provide, or procure the provision of, sufficient financial support to the JV to ensure it remains a going concern.

We confirm that we will monitor the financial position of the JV closely and will endeavor to ensure that the JV is managed in a manner that allows it to honor its commitments to [Name of Recipient/Lender].

Please note that this letter is a statement of our current policy and intention only. It does not constitute a legal guarantee, a binding commitment to provide funds, or a legal obligation to discharge any debt of the JV.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Name of Parent Company]