

[Company Letterhead/Logo]

[Date]

[Recipient Name]

[Recipient Title]

[Company Name]

[Address]

Subject: Comfort Letter regarding Equity Funding Commitment for [Project Name/Joint Venture Name]

Dear [Recipient Name],

We, [Parent Company/Funding Entity Name], are writing this letter in connection with the proposed Joint Venture Agreement between [Subsidiary/Partner Name] and [Other Partner Name] dated [Date] (the "Agreement").

We are aware of the obligations and capital requirements set forth in the Agreement regarding the development and operation of [Project Description].

This letter serves to confirm that it is our current policy and intention to ensure that [Subsidiary/Partner Name] is maintained in a financial position that enables it to meet its equity funding commitments as specified in the Agreement. Specifically, we intend to provide or arrange for the provision of equity capital amounting to \$[Amount] to satisfy the initial funding phase of the Joint Venture.

We confirm that we have the financial capacity to support [Subsidiary/Partner Name] in fulfilling these specific financial obligations. This commitment is subject to the Joint Venture reaching the milestones defined in the Agreement and the continued feasibility of the project.

Please note that this letter is a statement of our present intent and support policy. It does not constitute a legal guarantee of payment or a formal binding commitment to third parties, but is intended to provide assurance of our support for the successful execution of the Joint Venture.

This letter shall be governed by the laws of [Jurisdiction].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Parent Company/Funding Entity Name]