

[Sender's Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Recipient Company Name]

[Address Line 1]

[Address Line 2]

RE: Comfort Letter Regarding Recapitalization of [Joint Venture Name]

Dear [Recipient Name],

We write this letter in connection with the proposed recapitalization efforts of [Joint Venture Name] (the "Joint Venture"), in which [Sender Company Name] holds a [Percentage]% interest.

We are aware of the current restructuring plan and the requirement for additional capital to strengthen the Joint Venture's balance sheet and support its future operational requirements. We wish to confirm our continued support for the Joint Venture and our intent to facilitate a successful recapitalization process.

Specifically, [Sender Company Name] confirms the following:

- We remain committed to the long-term strategic objectives of the Joint Venture.
- We are actively participating in the discussions regarding the new capital structure and investment terms.
- It is our current policy and intention to ensure that the Joint Venture maintains sufficient liquidity to meet its financial obligations as they fall due throughout the recapitalization period.

Please note that this letter is a statement of our current intention and support only. It does not constitute a legally binding commitment to provide specific funding, nor does it create a legal guarantee for the Joint Venture's liabilities, unless and until formal definitive agreements are executed by all participating parties.

We look forward to the successful completion of these recapitalization efforts.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Sender Company Name]