

[Company Letterhead]

[Date]

[Recipient Name/Title]

[Regulatory Authority Name]

[Address]

[City, State, Zip Code]

RE: Letter of Comfort Regarding Minimum Regulatory Capital Adequacy Maintenance

Dear [Recipient Name],

This letter is provided by [Parent Company Name] in connection with the operations of its subsidiary, [Subsidiary Name], which is subject to the regulatory capital requirements mandated by [Name of Regulatory Body/Act].

[Parent Company Name] confirms its awareness of the minimum capital adequacy ratios and financial requirements applicable to [Subsidiary Name].

It is the current policy and intention of [Parent Company Name] to ensure that [Subsidiary Name] remains in a position to meet its financial obligations and maintains the minimum regulatory capital levels as required by the prevailing regulations.

To this end, [Parent Company Name] undertakes to provide the necessary financial support or arrange for the injection of additional capital into [Subsidiary Name] should its capital fall below the minimum thresholds prescribed by [Regulatory Authority Name], for as long as [Subsidiary Name] remains a controlled subsidiary of [Parent Company Name].

This letter is a statement of present intent and policy only and does not constitute a legally binding guarantee or a direct assumption of the liabilities of [Subsidiary Name].

This letter shall be governed by the laws of [Jurisdiction].

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Parent Company Name]