

[Company Letterhead]

[Date]

To: [Name of Recipient/Lender/Counterparty]

[Address]

[City, State, Zip Code]

Re: Comfort Letter Regarding Phased Equity Capital Contributions for [Project Name/Entity Name]

Dear [Name of Contact Person],

We, [Name of Parent Company/Sponsor], a corporation organized under the laws of [Jurisdiction], refer to the [Agreement Name, e.g., Loan Agreement or Shareholders' Agreement] dated [Date] regarding the funding and operations of [Name of Subsidiary/Project Company] (the "Company").

We hereby confirm our awareness of the financing requirements for the [Project/Business Operation] and our commitment to support the Company through phased equity capital contributions as outlined below:

1. Support Commitment: It is our current policy and intention to ensure that the Company is managed and funded in a manner that enables it to meet its financial obligations as they fall due.

2. Phased Contribution Schedule: Subject to the terms of the [Relevant Agreement], we intend to provide equity funding in the following tranches:

- Phase 1: [Amount] on or before [Date/Milestone]
- Phase 2: [Amount] on or before [Date/Milestone]
- Phase 3: [Amount] on or before [Date/Milestone]

3. Use of Proceeds: These contributions are intended to provide the Company with sufficient liquidity to complete [Project Stage] and maintain the required capital adequacy ratios.

4. Nature of Letter: This letter is a statement of our current intention and policy to provide comfort to [Recipient Name]. This letter does not constitute a legally binding guarantee or a commitment to any third party, nor does it create any legal obligations or encumbrances upon our assets, except as otherwise provided in formal binding agreements signed by us.

5. Notification: We undertake to inform you promptly should there be any significant change in our policy regarding our shareholding in the Company or our intention to provide the support described herein.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Name of Parent Company/Sponsor]

[Name of Authorized Signatory]
[Title]