

[Parent Company Letterhead]

[Date]

[Recipient Name/Department]

[Bank Name]

[Bank Address]

**RE: Letter of Comfort regarding [Name of Joint Venture Entity]**

Dear Sir/Madam,

We, [Name of Parent Company], a company organized and existing under the laws of [Country/State], confirm that we hold a [Percentage]% equity interest in [Name of Joint Venture Entity] (the "JV Company").

We are aware that [Bank Name] (the "Bank") has agreed to provide financing and banking facilities to the JV Company. In consideration of the Bank providing such facilities, we hereby confirm our policy and intent as follows:

1. It is our policy to ensure that the JV Company is managed and capitalized in such a manner that it is at all times in a position to meet its financial obligations to the Bank.
2. We confirm our intention to maintain our current shareholding in the JV Company for the duration of the facilities provided by the Bank, unless prior written consent for a change is obtained from the Bank.
3. We undertake to exercise our influence as a shareholder to ensure that the JV Company remains solvent and honors its commitments under the facility agreements.

This letter is a statement of our present policy and intention only and is not intended to constitute a legally binding guarantee or a formal legal obligation to discharge the liabilities of the JV Company.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Name of Parent Company]

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[Authorized Signatory Name]

[Title/Position]

[Company Seal/Stamp]