

To: [Name of Bank/Lending Institution/Regulatory Authority]

Address: [Full Address of Recipient]

Date: [Insert Date]

Subject: Letter of Comfort - Emergency Liquidity Support for [Company Name]

Dear Sir/Madam,

We, [Name of Shareholder Entity/Individual], as the majority shareholder of [Company Name] (the "Company"), acknowledge the current liquidity challenges faced by the Company due to [Briefly state reason, e.g., market volatility / unforeseen operational costs].

This letter serves to confirm our continued support for the Company. We hereby state our intention to ensure that the Company maintains sufficient liquidity to meet its financial obligations as they fall due during this emergency period.

Specifically, we confirm that:

- We are aware of the emergency liquidity injection requested from [Recipient Name] in the amount of [Amount].
- It is our current policy to manage our investments so as to ensure the Company remains in a position to meet its liabilities.
- We intend to provide, or arrange for the provision of, additional financial support to the Company should it be necessary to maintain its status as a going concern.

This letter is a statement of our present intention and policy only. It is not intended to create a legally binding guarantee or a formal commitment to provide specific funds at any given time, nor does it constitute a legal obligation to indemnify any party.

This letter shall remain in effect until [Expiry Date] or until the emergency liquidity facility has been fully repaid, whichever occurs first.

Yours faithfully,

[Signature]

[Printed Name]

[Title/Position]

[Shareholder Entity Name]