[Parent Company Name]
[Address Line 1]
[Address Line 2]
[City, State, Zip Code]
[Date]

[Lessor Name / Financial Institution]
[Address Line 1]
[Address Line 2]
[City, State, Zip Code]

RE: Comfort Letter regarding Lease Financing for [Subsidiary Name]

Dear [Contact Name],

We, [Parent Company Name], refer to the proposed lease agreement between [Lessor Name] ("Lessor") and our subsidiary, [Subsidiary Name] ("Lessee"), for the acquisition of mining equipment specifically described as [Description of Equipment/Project].

We confirm that [Subsidiary Name] is a [Percentage]% owned subsidiary of [Parent Company Name]. We are fully aware of the financial obligations being undertaken by the Lessee in connection with this lease facility amounting to [Amount].

It is our current policy to ensure that our subsidiary is managed and funded in a manner that enables it to meet its financial obligations and operational requirements. We confirm our intention to maintain our shareholding in the Lessee for the duration of the lease term.

Furthermore, we undertake to monitor the financial condition of the Lessee closely and to provide the necessary oversight to ensure that the Lessee remains in a position to honor its commitments under the lease agreement.

This letter is a statement of our current policy and intention only; it is not intended to constitute a legally binding guarantee or a formal indemnity of the Lessee's liabilities.

This letter shall be governed by the laws of [Jurisdiction].

Yours faithfully,

[Signature]
[Name of Authorized Signatory]
[Title]
For and on behalf of [Parent Company Name]