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[Bank/Financial Institution Letterhead]

Date: [Insert Date]

To: [Lessor Name/Vessel Owner]

[Address]

[City, State, Zip Code]

Subject: Letter of Comfort regarding [Lessee Name] - Vessel Leasing Agreement for [Vessel Name/IMO Number]

Dear Sir/Madam,

We, [Financial Institution Name], understand that our client, [Lessee Name] (the "Lessee"), is entering into a marine vessel leasing agreement with you (the "Lessor") for the vessel identified as [Vessel Name/IMO Number].

This letter serves to confirm that [Lessee Name] has been a valued client of our institution since [Year]. During this period, the Lessee has maintained their accounts in a satisfactory manner and has demonstrated a consistent ability to meet their financial obligations.

We are aware of the financial commitments required under the proposed leasing agreement, totaling approximately [Currency/Amount]. Based on our current relationship and the financial information available to us, we confirm that the Lessee has the necessary liquidity and credit facilities in place to support the initial payments and ongoing charter hire fees associated with this transaction.

Please note that this letter is provided for informational purposes only. It does not constitute a formal guarantee, an irrevocable line of credit, or a legal commitment by [Financial Institution Name] to underwrite the Lessee's obligations under the leasing agreement. Our institution shall not be held liable for any changes in the Lessee's financial status or any defaults that may occur.

This letter is strictly confidential and is intended solely for the use of the Lessor in evaluating the creditworthiness of the Lessee for this specific transaction.

Yours faithfully,

[Signature]

[Name of Signatory]

[Title/Position]

[Financial Institution Name]