

[Lender Letterhead]

[Date]

[Lessor Name]

[Lessor Address]

[City, State, Zip Code]

RE: Comfort Letter Regarding Financing for [Borrower Name] - [Project Name/Location]

To Whom It May Concern,

We, [Lender Name] (the "Lender"), understand that [Borrower Name] (the "Borrower") is entering into an equipment lease agreement with [Lessor Name] (the "Lessor") for the procurement of renewable energy equipment, specifically [Description of Equipment, e.g., Solar Panels/Inverters/Wind Turbines].

This letter confirms that the Lender has approved a credit facility in the amount of [Amount] for the Borrower, intended to support the [Project Name] project. We are aware of the proposed leasing arrangements and the Lessor's ownership interest in the equipment.

The Lender hereby acknowledges and agrees to the following:

1. **Recognition of Ownership:** The Lender recognizes that the equipment remains the sole property of the Lessor throughout the term of the lease and does not constitute collateral under the Lender's general security agreement with the Borrower.
2. **Non-Disturbance:** In the event of a default by the Borrower under its financing agreements with the Lender, the Lender shall not interfere with the Lessor's rights to access, maintain, or remove the equipment, provided the Lessor is not in default of its obligations related to the project site.
3. **Notice of Default:** The Lender agrees to provide the Lessor with written notice of any material default by the Borrower under the credit facility that may impact the project's viability.
4. **Subordination:** Any lien or claim the Lender may have on the project real estate or other assets shall be subordinate to the Lessor's title and interest in the specific equipment leased.

This letter is provided for informational purposes to facilitate the leasing transaction and does not constitute a guarantee of payment or a waiver of any rights not specifically mentioned herein.

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]

[Lender Name]