[Date]

[Lender Name]
[Lender Address]
[City, State, Zip Code]

Subject: Comfort Letter regarding Bridge Loan Facility for [Borrower Name]

Dear [Contact Person Name],

This letter is provided by [Sponsor/Parent Company Name] in connection with the proposed asset-backed bridge loan in the amount of [Loan Amount] (the "Loan") to be granted by [Lender Name] to [Borrower Name].

We confirm our awareness of the terms and conditions of the Loan agreement and hereby state the following:

1. **Support of Operations:** It is our current policy to ensure that [Borrower Name] is managed and funded in a manner that enables it to meet its financial obligations under the Loan.

2. **Collateral Maintenance:** We are aware that the Loan is secured by [Description of Assets]. We intend to support [Borrower Name] in maintaining the integrity and value of these assets throughout the duration of the bridge period.

3. **Exit Strategy:** We confirm our commitment to assisting [Borrower Name] in securing long-term refinancing or executing the sale of assets intended to repay this bridge facility upon maturity.

4. **Ownership:** We confirm that we currently hold [Percentage]% ownership in [Borrower Name] and do not intend to reduce this holding below a controlling interest for the term of the Loan without prior notification.

This letter is a statement of our current policy and intention only. It does not constitute a legal guarantee of payment or a formal binding commitment to provide future funding.

Yours sincerely,

[Signature]
[Name of Authorized Signatory]
[Title]
[Sponsor/Parent Company Name]