[Date]

[Recipient Name/Board of Directors]
[Subsidiary Company Name]
[Subsidiary Address]

RE: Letter of Support and Financial Commitment

Dear Sir/Madam,

This letter is provided by **[Parent Holding Company Name]** (the "Parent") in connection with the preparation of the financial statements of **[Subsidiary Company Name]** (the "Subsidiary") for the period ending **[Date]**.

The Parent hereby confirms its intention to provide sufficient financial support and liquidity to the Subsidiary to ensure it remains a going concern and is able to meet its financial obligations as they fall due for a period of at least twelve (12) months from the date of approval of these financial statements.

Specifically, the Parent confirms that:

- It will not seek repayment of existing intercompany loans or balances owed by the Subsidiary if such repayment would cause the Subsidiary to be unable to pay its third-party creditors.
- It will provide additional funding as necessary to cover any operational deficits or capital requirements.
- It currently has the financial resources and intent to fulfill these obligations.

This letter is intended to provide comfort to the Directors and Auditors of the Subsidiary for the purpose of assessing the "going concern" basis of accounting. It is not intended to create a direct legal obligation to third-party creditors of the Subsidiary.

Yours faithfully,

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[Name of Authorized Signatory]
[Title/Position]
For and on behalf of **[Parent Holding Company Name]**