

[Date]

[Recipient Name]

[Title]

[Acquiring Entity/Lender Name]

[Address]

[City, State, Zip Code]

Re: Comfort Letter regarding [Target Company Name]

Dear [Recipient Name],

This letter is provided by [Parent Company/Guarantor Name] ("the Undersigned") in connection with the proposed acquisition of [Target Company Name] by [Acquiring Entity Name] (the "Transaction").

We understand that [Acquiring Entity/Lender] requires certain assurances regarding the financial stability and operational continuity of [Target Company Name] during the bridge period between the signing of the definitive agreement and the formal closing of the Transaction.

The Undersigned hereby confirms the following:

- **Financial Support:** It is our current policy to ensure that [Target Company Name] remains in a position to meet its financial obligations as they fall due within the ordinary course of business during this interim period.
- **Operational Continuity:** We intend to maintain our current shareholding and management oversight of [Target Company Name] until the formal transfer of ownership is completed.
- **Capitalization:** We are not aware of any material adverse changes in the financial position of [Target Company Name] since the date of the last audited financial statements provided to you.

This letter is a statement of present intent only and does not constitute a legally binding guarantee, nor does it create a security interest or a legal obligation to provide future funding. This letter shall be governed by the laws of [Jurisdiction].

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Parent Company Name]