[Date]

[Lender Name]
[Lender Address]
[City, State, Zip Code]

Re: Pre-Approval Syndication Comfort Letter for [Borrower Name / Project Name]

To Whom It May Concern,

This letter is to confirm that [Financial Institution/Lead Arranger Name] ("the Lead") has reviewed the credit application and supporting documentation for [Borrower Name] regarding a proposed credit facility in the amount of [Amount].

Based on our preliminary internal assessment and current market conditions, we express our high level of confidence in our ability to successfully syndicate the aforementioned facility. Our interest is based on the following preliminary terms:

- **Facility Type:** [e.g., Term Loan, Revolving Credit]
- **Total Facility Amount:** [Amount]
- **Purpose:** [Brief description of use of funds]
- **Proposed Hold Level:** [Lead's intended retention amount]

We have identified a strong appetite among our network of participating banks and institutional investors for credit profiles similar to that of the Borrower. We are prepared to launch the formal syndication process upon the execution of a definitive commitment letter and the completion of final due diligence.

Please note that this letter is a statement of current intent and market interest only. It does not constitute a legal commitment to lend or a guarantee of successful syndication. Any final financing remains subject to formal credit approval, legal documentation, and the absence of material adverse changes in the financial markets.

We look forward to working with you on this transaction.

Sincerely,

[Signature]
[Name of Authorized Officer]
[Title]
[Institution Name]