

[Company Letterhead of Parent Company/Sponsor]

[Date]

[Name of Recipient Bank/Lender]

[Address]

[City, State, Zip Code]

Re: Comfort Letter for [Project Name] Bridge Facility

Dear Sirs,

We, [Name of Parent Company/Sponsor], refer to the bridge facility agreement dated [Date] (the "Agreement") for an amount of [Amount] granted by [Lender Name] (the "Lender") to [Name of Project Company/Borrower] (the "Borrower") for the purpose of financing [Project Description].

In connection with the Agreement, we hereby confirm the following:

- 1. Ownership:** We currently own, directly or indirectly, [Percentage]% of the issued share capital of the Borrower and we intend to maintain a controlling interest in the Borrower until the bridge facility is repaid in full.
- 2. Project Support:** We are fully aware of the Borrower's obligations under the Agreement. It is our current policy to ensure that the Borrower is managed and funded in a manner that enables it to meet its financial obligations toward the Lender.
- 3. Take-out Financing:** We confirm that it is our intention to arrange for long-term project financing or to provide equity contributions (the "Take-out") to ensure the bridge facility is refinanced or repaid at its maturity date.
- 4. Notification:** We undertake to inform the Lender immediately should there be any change in our policy or our shareholding in the Borrower that would affect the statements made in this letter.

This letter is an expression of our support and intention only. It is not intended to create a legal guarantee or a legally binding financial obligation on our part to repay the indebtedness of the Borrower.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Name of Parent Company/Sponsor]

[Name of Authorized Signatory]
[Title]