

[Date]

[Lender Name]

[Lender Address]

[City, State, Zip Code]

Re: Comfort Letter for [Project Name/Borrower Name]

To Whom It May Concern,

We are writing this letter in connection with the construction bridge loan facility being provided to [Borrower Name] (the "Borrower") for the development of the real estate project located at [Project Address] (the "Project").

We confirm that we are aware of the terms of the bridge financing and the construction timelines associated with the Project. It is our current intention to provide the necessary support and oversight to ensure that the Borrower maintains sufficient resources to meet its obligations under the loan agreement, subject to our internal policies and market conditions.

Furthermore, we acknowledge the importance of the timely completion of the Project and intend to cooperate with [Lender Name] to facilitate the transition from the bridge phase to permanent financing or project stabilization.

Please note that this letter is a statement of our current intent and does not constitute a legally binding commitment, a guarantee of payment, or a legal obligation to provide future funding.

Sincerely,

[Signature]

[Name of Authorized Representative]

[Title]

[Parent Company/Sponsor Name]