[Date]

[Recipient Name]
[Recipient Title]
[Lending Institution Name]
[Address]
[City, State, Zip Code]

RE: Comfort Letter regarding [Subsidiary Name]

Dear [Name/To Whom It May Concern],

We, [Parent Company Name], a company organized and existing under the laws of [Jurisdiction], write this letter in connection with the facility agreement dated [Date] (the "Agreement") between [Lending Institution Name] (the "Lender") and our subsidiary, [Subsidiary Name] (the "Borrower").

We are aware of the terms and conditions of the Agreement, under which the Lender has agreed to provide a credit facility of [Amount] to the Borrower.

We hereby confirm that it is our current policy to maintain our [Percentage]% shareholding in the Borrower for the duration of the Agreement and to ensure that the Borrower is managed in such a way that it remains in a position to meet its financial obligations toward the Lender.

While this letter does not constitute a legal guarantee or a formal indemnity by [Parent Company Name] for the debt of the Borrower, it is our intention to provide the necessary support to the Borrower to enable it to fulfill its commitments under the Agreement.

This letter is governed by the laws of [Jurisdiction].

Yours faithfully,

[Signature]
[Name of Authorized Signatory]
[Title]
For and on behalf of [Parent Company Name]