

[Company Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Recipient Institution/Authority]

[Address]

RE: Capital Adequacy Comfort Letter for [Subsidiary/Entity Name]

Dear [Name/Recipient],

This letter is provided by [Parent Company Name] in connection with the financial requirements of [Subsidiary Name] (the "Subsidiary").

We, [Parent Company Name], confirm that we are the legal and beneficial owner of [Percentage]% of the issued share capital of the Subsidiary. We are fully aware of the Subsidiary's operational activities and its current financial obligations.

It is the current policy of [Parent Company Name] to ensure that the Subsidiary is managed and capitalized in a manner that allows it to meet its financial obligations and maintain compliance with applicable capital adequacy requirements as mandated by [Regulatory Body/Jurisdiction].

Specifically, [Parent Company Name] confirms its intention to provide the necessary financial support to the Subsidiary to ensure it maintains a positive net worth and has sufficient liquidity to discharge its liabilities as they fall due for a period of at least [Number] months from the date of this letter.

This letter is a statement of present policy and intent only. It does not constitute a legally binding guarantee of the Subsidiary's liabilities, nor does it create a legal charge over the assets of [Parent Company Name].

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

For and on behalf of [Parent Company Name]