[Company Letterhead]

[Date]

[Recipient Name]
[Recipient Title]
[Lending Institution/Company Name]
[Address]

RE: Comfort Letter regarding [Project Name/Transaction Reference]

Dear [Recipient Name],

This letter is provided in connection with the closing of the [Transaction Name] scheduled for [Closing Date].

We, [Company Name], confirm that as of the date of this letter:

- There has been no material adverse change in the financial position or operations of the Company since the date of our last audited financial statements dated [Date].
- All representations and warranties contained in the [Loan Agreement/Purchase Agreement] dated [Agreement Date] remain true and correct in all material respects.
- To the best of our knowledge, no litigation, arbitration, or administrative proceedings are currently pending or threatened against the Company that would impact the closing.
- The Company maintains sufficient liquidity and resources to meet its obligations as they fall due immediately following the closing.

This letter is for your information only and is not to be used, circulated, or quoted for any other purpose without our prior written consent.

Sincerely,

[Signature]
[Typed Name]
[Title]
[Company Name]