

[Company Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Recipient Company]

[Recipient Address]

RE: Legal Compliance Comfort Letter - [Project/Entity Name]

To Whom It May Concern,

This letter is provided by [Issuing Company Name] ("the Company") in connection with [Purpose of the Letter/Transaction].

The Company hereby confirms that, to the best of its knowledge and based on internal reviews, it is currently in compliance in all material respects with all applicable laws, regulations, and statutory requirements governing its operations in [Jurisdiction].

Specifically, the Company confirms that:

- It is duly incorporated and validly existing under the laws of [Jurisdiction].
- It possesses all necessary licenses and permits required to conduct its current business activities.
- There are no pending or, to the Company's knowledge, threatened legal actions, suits, or government proceedings that would materially impact its ability to perform its obligations under [Reference Agreement].
- Its internal policies are designed to ensure ongoing adherence to [Specific Regulation, e.g., GDPR, AML, or Anti-Corruption] standards.

This letter is for informational purposes only and is based on facts available as of the date written above. It does not constitute a legal opinion or a guarantee of future compliance. The Company assumes no obligation to update this letter should circumstances change.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Company Name]