

[Company Letterhead of Parent/Support Entity]

[Date]

[Beneficiary Name/Lending Institution Address]

RE: Comfort Letter regarding Margin Call Obligations for [Name of Subsidiary/Borrower Entity]

Dear [Contact Name],

This letter is provided by [Name of Parent Company] ("the Parent"), a company organized under the laws of [Jurisdiction], in connection with the [Facility Agreement/Derivative Agreement] dated [Date] between [Name of Subsidiary] ("the Subsidiary") and [Name of Lender/Counterparty].

The Parent confirms that it is aware of the terms of the aforementioned agreement, specifically the requirements regarding margin maintenance and the obligation to meet margin calls triggered by market fluctuations or collateral devaluation.

While this letter does not constitute a legal guarantee of payment or a formal indemnity, the Parent hereby confirms its current policy and intention to:

- Maintain its shareholding in and control of the Subsidiary for the duration of the agreement.
- Monitor the liquidity position of the Subsidiary to ensure it remains in a position to meet its financial commitments.
- Provide the Subsidiary with sufficient financial support or capital injections to enable the Subsidiary to fulfill its obligations to meet margin calls as they fall due under the terms of the agreement.

The Parent further confirms that any cross-border transfer of funds required to support the Subsidiary in this regard will be conducted in compliance with the prevailing foreign exchange and regulatory requirements of [Parent Jurisdiction].

This letter is governed by the laws of [Governing Law Jurisdiction]. This document is for your information only and is not intended to create a legally binding obligation on the Parent to discharge the liabilities of the Subsidiary.

Yours faithfully,

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[Name of Authorized Signatory]

[Title]

[Name of Parent Company]