

[Bank Letterhead]

Date: [Insert Date]

To: [Counterparty/Clearing House Name]
[Address]
[City, State, Zip Code]

Subject: Interbank Liquidity Comfort Letter - Margin Obligations

Dear Sir/Madam,

This Comfort Letter is issued by [Issuing Bank Name] ("the Bank") in connection with the margin obligations of our client, [Client Name] ("the Counterparty"), under the [Agreement Name/ISDA Master Agreement] dated [Date].

We hereby confirm that [Client Name] maintains credit facilities and/or liquid asset accounts with our institution. As of the date of this letter, the Bank is satisfied with the overall liquidity position of the Counterparty.

The Bank acknowledges that the Counterparty may be required to post Initial Margin (IM) or Variation Margin (VM) to meet its regulatory or contractual obligations. We confirm that we have established internal liquidity arrangements intended to support the Counterparty in meeting these specific margin calls in a timely manner, subject to our internal credit approvals and the terms of our existing bilateral agreements.

This letter is provided for information purposes only to provide comfort regarding the Counterparty's access to liquidity. It does not constitute a legal guarantee, a formal line of credit, or a binding commitment to fund any specific margin call, nor does it create any third-party beneficiary rights.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

[Authorized Signature]
[Name and Title]
[Department Name]
[Bank Name]