

[Date]

[Counterparty Name]  
[Counterparty Address]  
[City, State, Zip Code]

**Re: Comfort Letter regarding Margin Call for OTC Derivative Transactions**

Dear [Contact Person Name],

This letter is provided by [Parent Company/Guarantor Name] ("the Support Provider") in connection with the margin requirements and collateral obligations of [Subsidiary/Affiliate Name] ("the Counterparty") under the [ISDA Master Agreement/Credit Support Annex] dated [Date].

The Support Provider is aware of the Margin Call issued on [Date] for the amount of [Amount and Currency] (the "Margin Call").

We hereby confirm that it is the current policy and intent of the Support Provider to ensure that [Subsidiary/Affiliate Name] remains in a position to meet its financial obligations and liquidity requirements arising from its Over-the-Counter (OTC) derivative transactions with you. Specifically, we confirm our commitment to provide the necessary funds or assets to [Subsidiary/Affiliate Name] to satisfy the aforementioned Margin Call by [Settlement Date/Time].

This letter is a statement of current intent and policy only and does not constitute a legally binding guarantee or a formal amendment to any existing security agreements between the parties.

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

[Signature]  
[Name of Authorized Signatory]  
[Title]  
[Parent Company/Guarantor Name]