

[Date]

To: [Name of Facility Agent]
As Facility Agent for the Lenders
[Address of Facility Agent]

RE: Assurance Letter Regarding Margin Call - [Project/Facility Name] - [Facility Agreement Date]

Dear Sir/Madam,

We refer to the Syndicated Facility Agreement dated [Date] (the "Agreement") entered into between, among others, [Borrower Name] (the "Borrower"), the Lenders party thereto, and [Agent Name] as Facility Agent.

In connection with the Margin Call notice received on [Date of Notice] regarding the decline in the [Collateral Type/Value] resulting in a breach of the required Loan-to-Value (LTV) ratio, we hereby provide this formal assurance to the Syndicate Lenders.

We confirm that [Borrower Name/Parent Company] has initiated the necessary internal procedures to satisfy the Margin Call requirement in the amount of [Currency and Amount]. We provide the following assurances:

- **Funding Source:** The required funds/additional collateral will be sourced from [e.g., Cash Reserves / Liquidation of Assets / Parental Support].
- **Timeline:** The settlement of the shortfall will be completed no later than [Date], in accordance with the cure period specified in Clause [Number] of the Agreement.
- **Commitment:** We remain in full compliance with all other financial covenants and representations under the Finance Documents.

Attached to this letter is [Documentary Evidence, e.g., Bank Statement / Board Resolution] confirming the availability of funds for this purpose.

We request that the Facility Agent distributes this assurance to all Lenders within the Syndicate. We will provide immediate notification once the transfer of funds is finalized.

Yours faithfully,

[Signature]
[Name of Authorized Signatory]
[Title/Position]
[Borrower/Guarantor Name]