

[Company Letterhead]

Date: [Insert Date]

To: [Recipient Name/Entity Name]

[Address Line 1]

[Address Line 2]

Subject: Comfort Letter Regarding Adherence to Basel III Framework

Dear [Name],

This letter is provided in connection with [Transaction/Project/Facility Name] and serves to confirm the regulatory standing of [Name of Financial Institution] (the "Institution") in relation to the Basel III international regulatory framework.

We hereby confirm that the Institution is subject to the supervision of [Name of National Regulatory Authority] and operates in compliance with the capital adequacy, liquidity coverage, and leverage ratios as prescribed under the Basel III standards as implemented in [Jurisdiction].

As of the date of this letter, the Institution maintains:

- A Common Equity Tier 1 (CET1) capital ratio in excess of the minimum regulatory requirements.
- A Liquidity Coverage Ratio (LCR) and Net Stable Funding Ratio (NSFR) consistent with the phased-in implementation schedule.
- Adequate internal controls and risk management systems designed to ensure continued compliance with Basel III requirements.

This letter is issued for informational purposes only and does not constitute a legal guarantee, nor does it create any binding financial obligation or liability on the part of the Institution toward the recipient or any third party.

This statement is based on the financial condition of the Institution as of our last audited financial statement dated [Date] and our internal reporting for the current period. We undertake no obligation to provide updates should the Institution's regulatory standing change after the date of this letter.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Name of Financial Institution]