

[Date]

[Recipient Name]

[Recipient Title/Department]

[Regulatory Authority or Institution Name]

[Address]

**RE: Comfort Letter regarding Tier One Capital Adequacy for [Subsidiary/Entity Name]**

Dear [Name],

This letter is provided by [Parent Company Name] in connection with the regulatory capital requirements of our subsidiary, [Subsidiary Name].

We, [Parent Company Name], acknowledge that [Subsidiary Name] is required to maintain a Tier One Capital Adequacy Ratio in accordance with [Reference Specific Regulation or Basel III standards].

As the parent company, we hereby confirm our intention to ensure that [Subsidiary Name] remains adequately capitalized. We confirm that it is our current policy to manage our subsidiaries in a manner that allows them to meet their financial obligations and maintain compliance with local regulatory capital thresholds at all times.

While this letter does not constitute a legal guarantee or a legally binding commitment to inject capital, it reflects our support and commitment to the ongoing operational stability and capital integrity of [Subsidiary Name].

We undertake to inform [Regulatory Authority Name] immediately should there be any significant change in our capacity or intention to support the capital adequacy of [Subsidiary Name].

This letter is governed by the laws of [Jurisdiction].

Yours sincerely,

[Signature]

[Printed Name]

[Title, e.g., Chief Financial Officer]

[Parent Company Name]