

[Parent Company Letterhead]

[Date]

[Name of Recipient/Bank/Regulatory Authority]

[Address]

[City, State, Zip Code]

RE: Letter of Comfort - [Subsidiary Name]

To Whom It May Concern,

We, [Parent Company Name], a company organized and existing under the laws of [Jurisdiction], confirm that we are the majority shareholder of [Subsidiary Name] (the "Subsidiary").

We are aware of the financial obligations and operational requirements of the Subsidiary. This letter serves to confirm our policy and intention to ensure that the Subsidiary is managed and capitalized in a manner that enables it to meet its financial obligations as they fall due.

Specifically, [Parent Company Name] undertakes to provide the necessary financial support and capital injections to the Subsidiary to maintain its solvency and to ensure it remains a going concern for at least the next [Number] months from the date of this letter.

This letter is a statement of our current policy and intent. It does not constitute a legal guarantee of the Subsidiary's liabilities, but rather an assurance of our commitment to the Subsidiary's continued operation and financial stability.

This commitment shall remain in effect as long as [Parent Company Name] maintains a controlling interest in the Subsidiary, or until otherwise notified in writing.

Yours faithfully,

By: _____

[Name of Authorized Signatory]

[Title]

For and on behalf of [Parent Company Name]