

[Company Letterhead]

Date: [Insert Date]

To: [Recipient Name/Financial Institution]

[Recipient Address]

[City, State, Zip Code]

Subject: Comfort Letter Regarding Risk-Weighted Assets (RWA) Verification

Dear [Name of Contact Person],

This comfort letter is provided at the request of [Client/Company Name] (the "Company") in connection with the verification of its Risk-Weighted Assets (RWA) as of [Insert Reporting Date].

We, [Auditing Firm/Accounting Firm Name], have performed certain agreed-upon procedures as specified by the regulatory framework of [Insert Jurisdiction/Basel III/IV] to evaluate the calculation of the Company's RWA. Our procedures included:

- Reviewing the methodology used by the Company to categorize assets into specific risk buckets.
- Testing a sample of underlying data for accuracy and consistency with the Company's financial records.
- Verifying the mathematical accuracy of the risk-weighting calculations applied to credit, market, and operational risks.
- Assessing compliance with the standardized and/or internal ratings-based (IRB) approaches as mandated by [Regulatory Authority].

Based on the procedures performed, nothing has come to our attention that causes us to believe that the Risk-Weighted Assets reported by the Company, totaling [Insert Amount and Currency], are not presented, in all material respects, in accordance with the applicable regulatory capital guidelines.

This letter is issued solely for the information of [Recipient Name] and is not to be used, circulated, quoted, or otherwise referred to for any other purpose without our prior written consent. This letter does not constitute an audit opinion on the Company's overall financial statements.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Firm Name]