

[Accountant Letterhead]

[Date]

[Recipient Name]

[Recipient Title/Organization]

[Address]

[City, State, Zip Code]

Subject: Confirmation of Tier 1 Capital Compliance for [Entity Name]

To Whom It May Concern,

We are writing in our capacity as the independent qualified accountants for [Entity Name] (the "Company"). We have been requested to verify the Tier 1 Capital position of the Company as of [Date] in accordance with [Relevant Regulatory Authority, e.g., Basel III / Federal Reserve] standards.

Based on our review of the Company's financial statements and supporting documentation, we confirm the following components of Tier 1 Capital:

- Common Equity Tier 1 (CET1) Capital: [Amount/Currency]
- Additional Tier 1 (AT1) Capital: [Amount/Currency]
- **Total Tier 1 Capital: [Total Amount/Currency]**

We further confirm that:

1. The total Tier 1 Capital meets or exceeds the minimum regulatory requirement of [Percentage/Amount] as prescribed by [Regulation Name].
2. The capital components consist of core equity, retained earnings, and qualifying instruments free of any encumbrances or restrictive liens.
3. The calculations have been prepared in accordance with Generally Accepted Accounting Principles (GAAP) and relevant regulatory reporting guidelines.

This letter is issued for the sole purpose of confirming capital compliance and should not be used for any other purpose without our prior written consent.

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Accounting Firm Name]

[License/Registration Number]